



# Sage ERP Onshore Offshore

## Product Overview

The Sage ERP Onshore Offshore system has been specially designed for use by businesses that provide equipment, personnel, and associated services to the Oil & Gas industry. Sage ERP Onshore Offshore is a fully integrated part of the Microsoft Dynamics™ NAV enterprise business system.

The system has a wide range of functionality including:-

- Equipment and Container Tracking
- Personnel Hire / HR
- Skills Matching
- Equipment Maintenance incl Certifications
- Rental & Sales Quotes and Orders
- International Transfers
- Deal Pricing & Multiple Invoicing Options
- Mobilisation/Demobilisation
- Project Costing
- Document Links
- Integration with Manufacturing and CRM
- Integration with Financials, Fixed Assets, & Payroll
- Comprehensive Analysis

### Overview

The Sage ERP Onshore Offshore system is a fully integrated software package, designed for and with companies in the Oilfield Services sector. Based on the award-winning Microsoft Dynamics NAV enterprise business system, which is operated by over 55,000 companies, it provides a truly international and scalable solution.

Project Managers can benefit from the real-time availability of revenue and costs information, tracking progress against budget, with the ability to analyse costs by category, and to roll-up figures from sub-jobs. The extensive invoicing and analysis options provide flexibility, and can reduce time spent at month-end from days to minutes, with instant reporting, utilisation data, and revenue projections.

Real-time information transforms your decision-making process, and enables you to drive your business forward with renewed confidence.

### An International Solution, based on Microsoft Dynamics NAV

Taking advantage of Microsoft's worldwide coverage, the system is available for deployment in over 100 countries, providing local legislation, language, and multi-currency support.

This allows for both independent processing and consolidated reporting.

International movements of equipment and personnel can be tracked, and associated documentation linked, to provide a comprehensive system for monitoring and analysing your assets.

As your Company expands internationally, your management system can be extended in a structured and affordable way.

### Equipment Tracking

Equipment may be tracked from purchase and/or manufacture through to despatch, installation, transfer, return, inspection, and maintenance.

### Contact us

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Gold Enterprise Resource Planning

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The equipment record is the main point for control, storing a range of information including:

- Status/Location
- Technical details
- Historical details
- Inspection/Service records
- Link to Fixed Assets
- Link to Manufacturing

Assets may be configured with attachments and re-configured, linked to certification and version control.

A calendarised view of assets provides a quick snapshot of availability.

### **International Transfers**

Equipment may be moved between countries, with Customs documentation attached, and dates of entry/exit noted.

### **Personnel and HR**

Building on the HR module of Microsoft Dynamics NAV, the Personnel management and hiring system complements the Equipment Tracking. Key features include:

- Skills Matching (incl Agency staff), Availability, Travel Bookings
- Visas, Passports, Medical, PPE
- Statistical analysis
- Documentation link

### **Project Costing**

With our hierarchical project/job framework, allied to a user-definable cost code structure, you can easily set up, track, and manage your projects.

The drilldown capability on real-time data provides exceptional access to information throughout the entire system.

### **Deal Pricing & Billing**

Rates may be per day, week, month, or lump sum. Using the Rental Deals option, specific rates can be set up per job, customer, tool, person, or any groups of these. Onshore/offshore rates, along with mobilisation/de-mobilisation, and variable rates, can be utilised.

Invoicing frequency may be periodic (daily, weekly, monthly, or event-driven, ie end of hire). The automated billing routines enable invoices to be raised without any being missed.

### **Ease of Use**

The Microsoft look-and-feel makes the system easy to operate. Full compatibility with other Microsoft products, such as MS Excel, Word, and Project extends the system further.

### **Configuration to Suit**

The system benefits from all the standard Microsoft Dynamics NAV features, such as flexible configuration of screens, reports, etc, and the ability for the user to add new fields easily. This enables the system to be adapted to suit your business, not the other way round.

### **Management Reporting**

Microsoft Dynamics NAV provides a wide range of reporting as standard from within the system. However, in addition users can create their own reports using the in-built report writer or by using a reporting tool such as Jet Reports, or via SQL Reporting Services.

Reports can be printed, faxed, emailed, or published on the company's intranet.

### **Integration Across the Organisation**

A major benefit of Sage's ERP Onshore Offshore solution is that it uses the same database and code as the other Microsoft Dynamics NAV modules and as such it is a truly integrated system.

This provides an end-to-end system, with many key benefits over other software solutions in this sector.

### **Microsoft Dynamics NAV Platform**

The fully integrated structure means that data is only entered once, as it automatically updates all other related entries, thereby saving time and reducing costly errors.

The database is robust and scalable, providing you with a solid platform for business growth.

## **Contact us**

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